Specification of Competency Standards
for the Retail Industry
Unit of Competency

Functional Area - Financial Management

Title	Establish financial management software system architecture
Code	107266L6
Description	Establish financial management software system for the corporate to consolidate all the relevant factors of financial management so as to achieve the corporate financial objectives and the overall operation of the software system.
Level	6
Credit	3 （For Reference Only）

Competency	Performance Requirements
	1. Understand the basic requirements of the financial management software system
	
	• Master the characteristics of financial management software system
	    o Involving different areas, combined with the core components of business operations
	    o Determine the output and feedback of corporate information
	• Develop the basic principles of financial management software system for maximizing the business value
	    o Balance principle
	    o Cost-effectiveness principle
	    o Continuity principle
	    o Principle of coordination
	    o Principle of development
	
	2. Develop financial management software system architecture
	
	• Establish the overall structure of the system
	    o System management subsystem
	    o Financial operations
	    o Integrated Query
	    o Analysis of financial indicators
	• Establish database design
	    o Data E-R (entity-relationship diagram)
	    o Set the main data dictionary description
	    o Set the project code
	    o Establish pre-order account
	    o Set the entry / modification method
	
	3. Establish the direction continuous development of the financial system
	
	• Focus on talent training
	• Promote software development technology and management application technology integration
	• Promote financial management software business and other business integration
	
	4. Exhibit professionalism
	
	• Ensure the corporate financial system could meet the interests of corporate
	• Abide by professional conduct and prevent any deceptive behavior in the establishment of corporate financial management system.

Assessment Criteria	The integrated outcome requirement of this UoC is the ability to:

Specification of Competency Standards
for the Retail Industry
Unit of Competency

Functional Area - Financial Management

	• Master the concept and characteristics of financial management software system • Establish the basic requirements and principles financial management software system
Remark	