

**Specification of Competency Standards**  
**for the Retail Industry**  
**Unit of Competency**

Functional Area - Purchasing and Logistics Management

Title	Formulate cross - border warehousing and logistics strategy
Code	107151L6
Description	This unit of competency (UoC) involves the capabilities of analysis and evaluation. In accordance with the characteristics of products to formulate cross-border warehousing and logistics strategy to maintain efficient and low-cost logistics solutions for the most benefit of the corporate.
Level	6
Credit	6 ( For Reference Only )
Competency	<p>Performance Requirements</p> <p>1. Master the knowledge of cross-border warehousing and logistics</p> <ul style="list-style-type: none"> <li>• Understand the relevant legal requirements of cross-border warehousing and logistics <ul style="list-style-type: none"> <li>○ Time</li> <li>○ Tax or quarantine</li> </ul> </li> <li>• Understand the characteristics of products <ul style="list-style-type: none"> <li>○ Time or seasonal merchandise</li> <li>○ Products that require quarantine or taxation</li> <li>○ Bulky merchandise</li> <li>○ Easily fragile or damaged</li> <li>○ Security (including battery pack)</li> </ul> </li> <li>• Understand the options provided by warehousing and logistics partners and take into account the impact of short- and long-term costs and their quality of service.</li> </ul> <p>2. Formulate cross-border e-business strategy in Hong Kong and China</p> <ul style="list-style-type: none"> <li>• Formulate effective cross-border e-business strategy in Hong Kong and China in accordance to the objectives of the corporate <ul style="list-style-type: none"> <li>○ Formulate the cross-border logistics strategy of e-business</li> <li>○ Develop the methods, procedures and workflow of cross-border logistic strategy, for example: <ul style="list-style-type: none"> <li>▪ Bonded warehouse method</li> <li>▪ Cross - border direct mail</li> </ul> </li> <li>○ Formulate the cross-border taxation strategy of e-business</li> <li>○ Develop the methods, procedures and workflow of cross-border taxation strategy, for example: <ul style="list-style-type: none"> <li>▪ Parcel tax</li> <li>▪ VAT</li> <li>▪ Tariff</li> <li>▪ Exemptions</li> </ul> </li> </ul> </li> <li>• Regularly review the cross-border business strategy and evaluate the strategy operational effectiveness to the corporate</li> </ul> <p>3. Exhibit professionalism</p> <ul style="list-style-type: none"> <li>• In developing the cross-border warehousing and logistics strategy, follow the relevant legal policies and requirements in a professional manner</li> <li>• Protect the interests of customers, business partners and corporate.</li> </ul>
Assessment Criteria	<p>The integrated outcome requirement of this UoC is the ability to:</p> <ul style="list-style-type: none"> <li>• Master the professional knowledge of cross-border warehousing and logistic process.</li> </ul>

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	<ul style="list-style-type: none"><li>• Formulate effective cross-border warehousing and logistics strategy to meet the objectives of the corporate. Review and consolidate relevant information to assess and evaluate the operation so as to support the long-term development of the corporate.</li></ul>
Remark	