

Specification of Competency Standards
for the Manufacturing Technology Industry
Unit of Competency

Functional Area - Financial Management

Title	Formulate corporate financing plans and shareholding strategies
Code	106600L6
Range	This unit of competency is applicable to each corporation of Manufacturing Technology Industry. Practitioners should be capable to base on the legislation of the operating regions and formulated financial management targets, plans and strategies, suggest suitable financing plans and shareholding strategies, as well as analyse the risk and management plans.
Level	6
Credit	6 (For Reference Only)
Competency	<p>Performance Requirements</p> <p>1. Understand relevant knowledge of formulating corporate financing plans and shareholding strategies</p> <ul style="list-style-type: none"> • Know the tax policies of operating regions • Understand corporate mode of operation and structure • Understand corporate departments organising approach and structure composing strategies • Understand the types, shares permission and range of legal liability • Understand corporate mode of operation and structure • Understand capital cost concept and main calculation methods • Understand channels and ways to raise capitals, such as finance lease. • Understand capital raising principles and capital raising conditions of manufacturing industry. • Understand risk management methods and risk types of financing. <p>2. Formulating corporate financing plans and shareholding strategies</p> <ul style="list-style-type: none"> • Analyse and formulate corporate structure strategies and equity strategies • Evaluate credit status of companies • Evaluate the company's revenue or earnings situation and stability. • Estimate the company s need of financing and time • Analyse short term and long term financing arrangement and scale • Confirm the risk which may brought to financing plan • Collect and analyse different financing plan and arrangement • Evaluate the risk and flexibility of different financing plans • Formulate different financing plans selections, such as different scales of financing. • Compile reports, explain the suggested financing plans <p>3. Professional handling of formulating corporate financing plans and shareholding strategies</p> <ul style="list-style-type: none"> • Ensure the long term benefits of corporation and all group of stakeholders • Prevent any abuse or corruption through corporate financing plans and equity strategies
Assessment Criteria	<p>The integrated outcome requirements of this unit of competency are:</p> <ul style="list-style-type: none"> • Capable to base on the legislation of the operating regions and formulated financial management targets, plans and strategies, suggest suitable financing plans and equity strategies. • Capable to compile reports and explain the suggested financing plans and potential risk to management.
Remark	