Specification of Competency Standards for the Logistics Industry Unit of Competency

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1. Title	Build relationships with customers
2. Code	LOCUSM412A
3. Range	This unit of competency is applicable to logistics service providers. Practitioners should be
4. Level	capable of building relationships with customers and conducting sales presentations.
5. Credit	3 (for reference only)
6. Competency	Performance Requirements:
o. Competency	6.1 Know about customer relationship management
	Know about customer relationship management Know about the principles of customer relationship management
	 Understand the business operations of logistics related industries
	 Understand company policy and procedures
	6.2.1 Establish rapport with customers
	Establish rapport with customers and show concern towards customers' needs and
	requirements to develop customer relationships
	Maintain high ethical standards to enhance company credibility and image
	 Identify customers' needs accurately to maximise customers' satisfaction and sales
	volume
	 Apply appropriate techniques to maximise sales volume
	Provide adequate information to customers
	6.2.2 Apply expert knowledge
	Provide customers with accurate product information to facilitate customers in making
	purchase decisions
	Evaluate product features and advantages/disadvantages of products/services and make
	recommendations to customers
	Maximise customer interest in product/service and offer payment options
	Accurately calculate prices and discounts
	Provide adequate information of after-sale supporting services and back-up services
	Accurately explain back-up service and reassure customers in accordance with relevant
	legislative requirements
	Provide customers with relevant contact information
	Input customer and transaction data and details into database accurately for record and
	follow-up purposes
	6.2.3 Plan sales presentations
	 Plan sales presentations to introduce product characteristics
	Target customer group in accordance with product characteristics and company policy
	(e.g., customer profile)
	Prepare promotional materials and distribute to targeted customer group
	Organise and present a range of products/services to enhance company image
	6.2.4 Implement sales presentations
	• Ensure sufficient resources (e.g., supporting staff, promotion booklet, presentation
	materials) are prepared for presentations
	Apply effective communication skills to encourage customer interaction and create
	customer interest
	Assess presentation results in accordance with predetermined criteria, and provide
l	improvement recommendations where appropriate

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	 6.2.5 Deal with difficult customers effectively Address customer complaints and provide support to customers Apply active listening and questioning skills to minimise customer frustration and verbalise issues Develop mutually acceptable solutions to resolve the problems Establish customer loyalty and confidence in the product/service, and develop long-term trust relationships
7. Assessment	The integrated outcome requirements of this unit of competency are:
Criteria	 Capable of developing and maintaining expert knowledge to accurately provide product information to customers Capable of planning and implementing sales presentations
	 Capable of praining and implementing sales presentations Capable of developing, maintaining, and utilising customer database to formulate
	marketing activities
	Capable of handling customer complaints and solving problems effectively
	Capable of establishing long-term relationships with customers
8. Remarks	