Investment Platform > Product Development and Launching

| Code         106804.6           Range         Designing product delivery system. This applies to the different types of products and services across different segment of clients.           Level         6           Credit         5 (for reference only)           Competency         Performance Requirements           1. Possess specialized knowledge in product delivery of enterprise banking products<br>Be able to:           •         Analyze the characteristics of the products and market segments in order to design a suitable<br>delivery method           •         Evaluate different delivery methods in order to select a suitable approach for the particular<br>product           2. Design delivery processes tailored to a particular product<br>Be able to:         •           •         Analyze market intelligence and focus on end-users' needs to create a distribution system that<br>matches their needs           •         Design product delivery process based on specific product features and target client segments           •         Assess the effectiveness of delivery approaches on the product and make necessary<br>adjustment in the design           •         Develop implementation plan to define the objectives and requirements of the delivery system<br>with relevant parties involved in the implementation plan           •         Engage business partners who have working relationships with the end-users of the product<br>delivery system           •         Map out the pricle for each step in the distribution channel and design a fair pr   |                                      |  |  |
|---|--------------------------------------|--|--|
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| different segment of clients.         Level       6         Credit       5 (for reference only)         Competency       Performance Requirements         1. Possess specialized knowledge in product delivery of enterprise banking products<br>Be able to:       • Analyze the characteristics of the products and market segments in order to design a suitable<br>delivery method         2. Design delivery processes tailored to a particular product<br>Be able to:       • Analyze market intelligence and focus on end-users' needs to create a distribution system that<br>matches their needs         3. Develop implementation and monitoring mechanism of delivery systems<br>Be able to:       • Design communication plan to define the objectives and requirements of the delivery system<br>with relevant parties involved in the implementation plan         3. Develop implementation and monitoring mechanism of delivery systems<br>Be able to:       • Design communication plan to define the objectives and requirements of the product<br>delivery system         9. Design communication plan to define the objectives and requirements of the product<br>delivery system       • Map out the price for each step in the distribution channel and design a fair pricing system for<br>each type of business partner to minimize conflicts         9. Work with internal IT team and external system vendors to design non-functional / technical<br>guidance on system changes to facilitate product delivery<br>adjustment on existing plan         9. Monitor the delivery system to ensure it can meet the objectives and performance goals as<br>defined in individual product requirements         Assessment<br>Criteria  | Code                                 | 106804L6   |  |
| Credit       5 (for reference only)         Competency       Performance Requirements         1. Possess specialized knowledge in product delivery of enterprise banking products<br>Be able to:       • Analyze the characteristics of the products and market segments in order to design a suitable<br>delivery method         •       Evaluate different delivery methods in order to select a suitable approach for the particular<br>product         2. Design delivery processes tailored to a particular product<br>Be able to:       • Analyze market intelligence and focus on end-users' needs to create a distribution system that<br>matches their needs         •       Design product delivery process based on specific product features and target client segments         •       Assess the effectiveness of delivery approaches on the product and make necessary<br>adjustment in the design         3.       Develop implementation plan to define the objectives and requirements of the delivery system<br>with relevant parties involved in the implementation plan         •       Design output the price for each step in the distribution channel and design a fair pricing system for<br>each type of business partner to minimize conflicts         •       Work with internal T1 team and external system vendors to design non-functional / technical<br>guidance on system changes to facilitate product delivery<br>adjustment on existing plan         •       Monitor the delivery system to ensure it can meet the objectives and performance goals as<br>defined in individual product requirements         Assessment<br>Criteria       The integral outcome requirements of this   | Range                                | Designing product delivery system. This applies to the different types of products and services across different segment of clients.   |  |
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| 1. Possess specialized knowledge in product delivery of enterprise banking products         Be able to:         • Analyze the characteristics of the products and market segments in order to design a suitable delivery method         • Evaluate different delivery methods in order to select a suitable approach for the particular product         Be able to:         • Analyze market intelligence and focus on end-users' needs to create a distribution system that matches their needs         • Design product delivery process based on specific product features and target client segments         • Assess the effectiveness of delivery approaches on the product and make necessary adjustment in the design         3. Develop implementation plan to define the objectives and requirements of the delivery system with relevant parties involved in the implementation plan         • Engage business partners who have working relationships with the end-users of the product delivery system with relevant parties or to calitate product delivery         • Work with internal IT team and external system vendors to design non-functional / technical guidance on system changes to facilitate product delivery         • Consult different parties on the performance of product delivery systems; and make necessary adjustment on existing plan         • Map out the delivery system to ensure it can meet the objectives and performance goals as defined in individual product requirements         • Masp out the giver of vasiting plan         • Map out the delivery system to ensure it can meet the objectives and performance goals as defined in individual product require   | Credit                               | 5 (for reference only)   |  |
| Remark  | Competency<br>Assessment<br>Criteria | <ol> <li>Possess specialized knowledge in product delivery of enterprise banking products<br/>Be able to:         <ul> <li>Analyze the characteristics of the products and market segments in order to design a suitable delivery method</li> <li>Evaluate different delivery methods in order to select a suitable approach for the particular product</li> </ul> </li> <li>Design delivery processes tailored to a particular product Be able to:         <ul> <li>Analyze market intelligence and focus on end-users' needs to create a distribution system that matches their needs</li> <li>Design product delivery process based on specific product features and target client segments</li> <li>Assess the effectiveness of delivery approaches on the product and make necessary adjustment in the design</li> </ul> </li> <li>Bevelop implementation and monitoring mechanism of delivery systems Be able to:         <ul> <li>Design communication plan to define the objectives and requirements of the delivery system with relevant parties involved in the implementation plan</li> <li>Engage business partners who have working relationships with the end-users of the product delivery system</li> <li>Map out the price for each step in the distribution channel and design a fair pricing system for each type of business partner to minimize conflicts</li> <li>Work with internal IT team and external system vendors to design non-functional / technical guidance on system changes to facilitate product delivery</li> <li>Consult different parties on the performance of product delivery</li> <li>Consult different parties on the performance of product delivery</li> <li>Consult different parties on the performance of product delivery</li> <li>Consult different parties on the performance of product delivery</li> <li>Sould be validated based on the analyses of customer ch</li></ul></li></ol> |  |
|   | Remark                               |  |  |