Specification of Competency Standards for the Private Banking

Marketing and Communication > Event Management / Investment Seminar

Title	Design corporate events
Code	106642L5
Range	Developing corporate events for private banking clients / prospects. This applies to different kinds of social functions (e.g. golf competition, gallery exhibition, cocktail, etc.) for networking with existing clients or prospects.
Level	5
Credit	4 (for reference only)
Competency	 Performance Requirements 1. Demonstrate professional knowledge in marketing Be able to: Evaluate the positioning and branding strategies of the private banking businesses in order to design suitable events Demonstrate professional knowledge in marketing in order to design events which can enhance brand awareness 2. Evaluate the preference of target participants Be able to: Evaluate the needs and preferences of different segments of private banking clients Coordinate with relationship managers to identify suitable activities for different client groups 3. Design the details of the events Be able to: Determine the target participants and develop objectives to be achieved for the events Design corporate events by specifying the format, scope and target participants, etc. Develop the programs and agenda of the events
Assessment Criteria	 The integral outcome requirements of this UoC are: Design of corporate events and specifying the objectives to be achieved and target participants. Moreover, the design should be based on analysis on the preferences of target participants.
Remark	