

Specification of Competency Standards for the Retail Banking

**Unit of Competency**

**Technology Management > 5.5 Operations, Support and Quality Delivery**

|                     |  |
|---------------------|--|
| Title               | Offer help desk services   |
| Code                | 107450L4   |
| Range               | Offer help desk services to different users. This applies to application of different types of technology systems throughout the bank  |
| Level               | 4  |
| Credit              | 3  |
| Competency          | <p>Performance Requirements</p> <ol style="list-style-type: none"> <li>1. Understand help desk policies and procedures           <p>Be able to:</p> <ul style="list-style-type: none"> <li>• Understand helpdesk policies and procedures in order to implement help desk services by providing suitable assistance tailoring to different types of requests or enquiries</li> <li>• Understand the help desk database to retrieve relevant archival data and speed up process in answering enquiries</li> </ul> </li> <li>2. Provide help desk services to users in the bank           <p>Be able to:</p> <ul style="list-style-type: none"> <li>• Resolve problems and provide advice concerning use of hardware and software systems or infrastructure</li> <li>• Resolve routine problems by answering enquiries of different users in the bank</li> <li>• Act as a contact point to direct request to relevant parties (e.g. technology service provider, system analyst, programmer) if further action is required</li> </ul> </li> <li>3. Exhibit professionalism in offering help desk services           <p>Be able to:</p> <ul style="list-style-type: none"> <li>• Take steps to ensure that all related staff members contribute their greatest effort in providing help desk services</li> </ul> </li> </ol> |
| Assessment Criteria | <p>The integral outcome requirements of this UoC are:</p> <ul style="list-style-type: none"> <li>• Provision of suitable advice and solutions according to different types of problems encountered by the users</li> </ul>   |
| Remark              |  |